



2008-2009
STUDENT ASSETS WORKSHEET
Financial Aid Office, Gavilan College
5055 Santa Teresa Blvd. Gilroy, CA 95020 Telephone: (408) 848-4727
Fax: (408) 848-4752 www.gavilan.edu/finaid

Dear STUDENT:

We are unable to determine your eligibility for Financial Aid as additional information is needed regarding your assets. To determine your eligibility, please answer the questions below. Return this form, with the required signature, to the Financial Aid Office.

Print Student Name

Social Security Number

43.) As of the date you signed the 2008-09 FAFSA, (Date FAFSA was signed: _____), what was your (and if applicable, your spouse's) total balance of **cash, savings, and checking accounts**? Do not include student financial aid.

\$ _____

44.) As of the date you signed the 2008-09 FAFSA, (Date FAFSA was signed: _____), what was the net worth of your (and if applicable, your spouse's) **investments**, including real estate (not your home)?

Net worth means current value minus debt. **Investments include** real estate (do not include the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, college savings plans, installment and land sale contracts (including mortgage held), commodities, etc. **Investment value includes** the market value of these investments as of the day you signed the FAFSA. **Investment debt means** only those debts that are related to the investments.

Investments do not include the home you live in, the value of life insurance, retirement plans (pension funds, annuities, noneducation IRAs, Keogh plans, etc.), and prepaid tuition plans, or cash, savings, and checking accounts already reported in questions 43 and 87.

\$ _____

45.) As of the date you signed the 2008-09 FAFSA, (Date FAFSA was signed: _____), what was the net worth of your (and if applicable, your spouse's) **business(es) and/or investment farms**? Do not include a farm you live on and operate.

Business and or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and or investment farm debt means only those debts for which the business or investment farm was used as collateral.

\$ _____

By signing this worksheet, I certify that all information reported to qualify for federal student aid is complete and accurate.

Student Signature

Date